PUBLICATION OF DOCUMENTATION FOR SHAREHOLDERS’ MEETING ON APRIL 5, 2019

Trieste, March 4, 2019 – FINCANTIERI S.p.A. ("Fincantieri" or the “Company”), informs that the Explanatory Reports by the Board of Directors concerning the following topics on the agenda of the Shareholders’ Meeting scheduled to be held on April 5, 2019, were published today: (i) approval of Financial statements as at December 31, 2018 (1st topic in agenda); (ii) approval of the allocation of the profit and dividend distribution (2nd topic in agenda); (iii) adjustment of the compensation due to the auditing firm (4th topic in agenda); (iv) authorization to purchase and to dispose of treasury shares following the expiry of the previous authorization granted by the Shareholder’s Meeting (5th topic in agenda); and (v) non-binding vote on the first Section of the Remuneration Report in accordance with Article 123-ter, paragraph 6 of the Italian Consolidated Financial Act (6th topic in agenda).

The above-mentioned documents are available to the public at the Company’s registered office, on the Company’s website (www.fincantieri.com) in the section “Ethics & Governance – Shareholders’ Meetings – Shareholders’ Meeting 2019”, and on the website of the authorized storage mechanism “eMarket STORAGE” (www.emarketstorage.com). Please be reminded that the Explanatory Report about the renewal of the Board of Directors (3rd topic in agenda) was published on February 22, 2019.

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Fincantieri is one of the world’s largest shipbuilding groups and number one for diversification and innovation. It is leader in cruise ship design and construction and a reference player in all high-tech shipbuilding industry sectors, from naval to offshore vessels, from high-complexity special vessels and ferries to mega yachts, as well as in ship repairs and conversions, production of systems and mechanical and electrical component equipment and after-sales services. With over 230 years of history and more than 7,000 vessels built, Fincantieri has always kept its management offices, as well as all the engineering and production skills, in Italy. With over 8,600 employees in Italy and a supplier network that employs nearly 50,000 people, Fincantieri has enhanced a fragmented production capacity over several shipyards into a strength, acquiring the widest portfolio of clients and products in the cruise segment. To hold its own in relation to competition and assert itself at global level, Fincantieri has broadened its product portfolio becoming world leader in the sectors in which it operates.

With globalization, the Group has around 20 shipyards in 4 continents, over 19,000 employees and is the leading Western shipbuilder. It has among its clients the world’s major cruise operators, the Italian and the US Navy, in addition to several foreign navies, and it is partner of some of the main European defense companies within supranational programs.

Fincantieri’s business is widely diversified by end markets, geographical exposure and by client base, with revenue mainly generated from cruise ship, naval and offshore vessel construction. Compared with less diversified players, such diversification allows it to mitigate the effects of any fluctuations in demand on the end markets served.

www.fincantieri.com

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