

NOTICE OF DEPOSIT OF THE ANNUAL REPORT AT 31 DECEMBER 2014

Trieste, 7 April 2015 – **FINCANTIERI S.p.A.** (“**Fincantieri**” or the “**Company**”) informs that the Annual Report, containing the Consolidated financial statements at 31 December 2014 and the draft financial statements of the parent company at 31 December 2014 as well as Reports on operations and the certifications pursuant to article 154-bis, paragraph 5 of the Legislative Decree 58/1998 (TUF), are made available to the public at the Company’s registered office, on the Company’s website (www.fincantieri.com) in the section Investor Relations - Financial Statements and on the mechanism for the centralized storage “1Info” (<https://www.1info.it>). The Reports prepared by the Board of Statutory Auditors and the Independent Auditors are made available in the same way.

The Report on Corporate Governance and Ownership Structure prepared in accordance to article 123-bis of Legislative Decree 58/1998 (TUF) and the Compensation Report prepared in accordance to article 123-ter of Legislative Decree 58/1998 (TUF) are also made available to the public at the Company’s registered office on the Company’s website (www.fincantieri.com) in the section Corporate Governance and on the mechanism for the centralized storage “1Info” (<https://www.1info.it>).

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Fincantieri is one of the world's largest shipbuilding groups and number one by diversification and presence in all high value-added market sectors, having built more than 7,000 vessels in over 230 years of its maritime history. It is world leader in cruise ship construction and a reference player in other sectors, from naval vessels to cruise ferries, from mega-yachts to special high value-added vessels, from ship repairs and conversions to offshore vessels. Headquartered in Trieste (Italy), the Group has approximately 21,700 employees, of whom around 7,700 in Italy, and 21 shipyards in 4 continents. In 2013 the Group acquired VARD, a company listed on the Singapore Stock Exchange that builds offshore support vessels for oil & gas exploration and production. Fincantieri has doubled in size to become the West's leading shipbuilder. Fincantieri operates in the United States through its subsidiary Fincantieri Marine Group (FMG). This company, which serves important government customers, including the U.S. Navy and Coast Guard, has three shipyards (Marinette Marine, Bay Shipbuilding, Ace Marine), all located in the Great Lakes region. Fincantieri is present in the UAE with Etihad Ship Building, a joint venture set up with Al Fattan Ship Industries and Melara Middle East, to design, produce and sell different types of civilian and military ships as well as perform maintenance and refitting activities.

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