

FINCANTIERI: SHAREHOLDERS' MEETING APPROVES 2014 FINANCIAL STATEMENTS

- **Approval of 2014 financial statements and allocation of net profit**
- **Approval of the first Section of the Compensation Report**
- **Amendments of Article 5 of the By-Laws**

Trieste, 28 April 2015 – FINCANTIERI S.p.A. ("Fincantieri" or the "Company") ordinary and extraordinary Shareholders' Meeting was held today on a single call.

The ordinary Shareholders' Meeting resolved to approve unanimously the financial statements of FINCANTIERI S.p.A. at 31 December 2014 that report a profit of euro 37,519,392.19. Based on the proposal of the Board of Directors, the Shareholders' Meeting resolved to allocate the net profit for the year as for euro 1,875,969.61, totaling 5% of the net profit, to the Legal reserve and as for the remaining portion of the net profit, totaling euro 35,643,422.58, to the Extraordinary reserve.

The ordinary Shareholders' Meeting also resolved to approve the first Section of the Compensation Report prepared pursuant to Article 123-ter, paragraph 6, of Legislative Decree No. 58 dated 24 February 1998 (the Italian "Consolidated Financial Act").

The extraordinary Shareholders' Meeting resolved to amend Article 5 of the By-laws in accordance with the proposal submitted by the Board of Directors in the Directors' report on the related item on the agenda.

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Pursuant to Article 125-quarter of the Consolidated Financial Act, the summary of voting of the ordinary and extraordinary Shareholders' Meeting will be made available to the public on the webpage www.fincantieri.com within the prescribed term of five days from the Meeting.

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The Manager Responsible for Preparing Financial Reports, Carlo Gainelli, declares, pursuant to paragraph 2 of Article 154-bis of Legislative Decree No. 58 dated 24 February 1998, that the accounting information contained in this press release corresponds to the underlying accounting books and records.

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Fincantieri is one of the world's largest shipbuilding groups and number one by diversification and presence in all high value-added market sectors, having built more than 7,000 vessels in over 230 years of its maritime history. It is world leader in cruise ship construction and a reference player in other sectors, from naval vessels to cruise ferries, from mega-yachts to special high value-added vessels, from ship repairs and conversions to offshore vessels. Headquartered in Trieste (Italy), the Group has approximately 21,700 employees, of whom around 7,700 in Italy, and 21 shipyards in 4 continents. In 2013 the Group acquired VARD, a company listed on the Singapore Stock Exchange that builds offshore support vessels for oil & gas exploration and production. Fincantieri has doubled in size to become the West's leading

shipbuilder. Fincantieri operates in the United States through its subsidiary Fincantieri Marine Group (FMG). This company, which serves important government customers, including the U.S. Navy and Coast Guard, has three shipyards (Marinette Marine, Bay Shipbuilding, Ace Marine), all located in the Great Lakes region. Fincantieri is present in the UAE with Etihad Ship Building, a joint venture set up with Al Fattan Ship Industries and Melara Middle East, to design, produce and sell different types of civilian and military ships as well as perform maintenance and refitting activities.

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DISCLAIMER

Forecast data and information must be regarded as forward-looking statements and therefore, not being based on simple historical facts, contain, by their nature, an element of risk and uncertainty because they also depend on the occurrence of future events and developments outside the Company's control. Actual results could therefore be materially different from those expressed in forward-looking statements. Forward-looking statements refer to the information available at the date of their publication; Fincantieri S.p.A. undertakes no obligation to revise, update or correct its forward-looking statements after such date, other than in the circumstances strictly required by applicable regulations. The forward-looking statements provided do not constitute and shall not be considered by users of the financial statements as advice for legal, accounting, tax or investment purposes nor it is the intention for such statements to create any type of reliance and/or induce such users to invest in the Company.

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