

NOTICE OF DEPOSIT OF THE ANNUAL REPORT AT 31 DECEMBER 2015

Trieste, 22 April 2016 – FINCANTIERI S.p.A. (“Fincantieri” or the “Company”) informs that the Annual Report, containing FINCANTIERI Group Consolidated Financial Statements at 31 December 2015 and the draft Financial Statements of FINCANTIERI S.p.A. at 31 December 2015 as well as Reports on operations and the certifications pursuant to article 154-bis, paragraph 5 of the Legislative Decree 58/1998 (TUF), is made available to the public at the Company’s registered office, on the Company’s website (www.fincantieri.com) in the section “Investor Relations - Financial Statements” and “Corporate Governance – Shareholders’ Meeting – Shareholders’ Meeting 2016” and on the website of the authorized storage mechanism “NIS-Storage” (www.emarketstorage.com). The Reports prepared by the Board of Statutory Auditors and the Independent Auditors are made available in the same way.

The Report on Corporate Governance and Ownership Structure prepared in accordance to article 123-bis of Legislative Decree 58/1998 (TUF) and the Explanatory Report by the Board of Directors on the first item of the agenda of the ordinary Shareholders’ meeting regarding the approval of the financial statements 2015 of FINCANTIERI S.p.A. are also made available to the public at the Company’s registered office on the Company’s website (www.fincantieri.com) in the section “Corporate Governance – Shareholders’ Meeting – Shareholders’ Meeting 2016” and on the website of the authorized storage mechanism “NIS-Storage” (www.emarketstorage.com).

The Company also informs that the Financial Statements and/or summary accounts of Fincantieri’s subsidiaries and associates, as provided for by article 2429, paragraph 3 and 4, of the Italian Civil Code, and the accounting reports of the main Extra-UE subsidiaries drafted pursuant to article 36 of Consob "Market Regulation" no. 16191/2007 will be made available to the public, in accordance with laws and regulations in force.

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Fincantieri is one of the world’s largest shipbuilding groups and number one by diversification and innovation. It is leader in cruise ship design and construction and a reference player in all high-tech shipbuilding industry’s sectors, from naval to offshore vessels, from high-complexity special vessels and ferries to mega-yachts, ship repairs and conversions, systems and components production and after-sales services.

Headquartered in Trieste (Italy), the Group has built more than 7,000 vessels in over 230 years of maritime history. With approximately 20,000 employees, of whom more than 7,700 in Italy, 21 shipyards in 4 continents, today Fincantieri is the leading Western shipbuilder. It has among its clients the major cruise operators, the Italian and the U.S. Navy, in addition

to several foreign navies, and it is partner of some of the main European defense companies within supranational programmes.

www.fincantieri.com

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FINCANTIERI S.p.A. – Media Relations

Antonio Autorino

Tel. +39 040 3192473

Cell. +39 335 7859027

antonio.autorino@fincantieri.it

Laura Calzolari

Tel. +39 040 3192527

Cell. +39 334 6587922

laura.calzolari@fincantieri.it

Cristiano Musella

Tel. +39 040 3192225

Cell. +39 366 9254543

cristiano.musella@fincantieri.it

Micaela Longo

Tel. +39 040 3192247

Cell. +39 366 6856280

micaela.longo@fincantieri.it

FINCANTIERI S.p.A. – Investor Relations

Angelo Manca

Tel. +39 040 3192457

angelo.manca@fincantieri.it

Federica Capuzzo

Tel. +39 040 3192612

federica.capuzzo@fincantieri.it

Tijana Obradovic

Tel. +39 040 3192409

tijana.obradovic@fincantieri.it

Silvia Ponso

Tel. +39 040 3192371

silvia.ponso@fincantieri.it

Image Building – Media Relations

Giuliana Paoletti

Tel. +39 02 89011300

Cell. +39 335 6551356

fincantieri@imagebuilding.it

Simona Raffaelli

Tel. +39 02 89011300

Cell. +39 335 1245191

fincantieri@imagebuilding.it

Alfredo Mele

Tel. +39 02 89011300

Cell. +39 335 1245185

fincantieri@imagebuilding.it