

World-Class. World-Wide.



FINCANTIERI
MARINE GROUP
the sea ahead

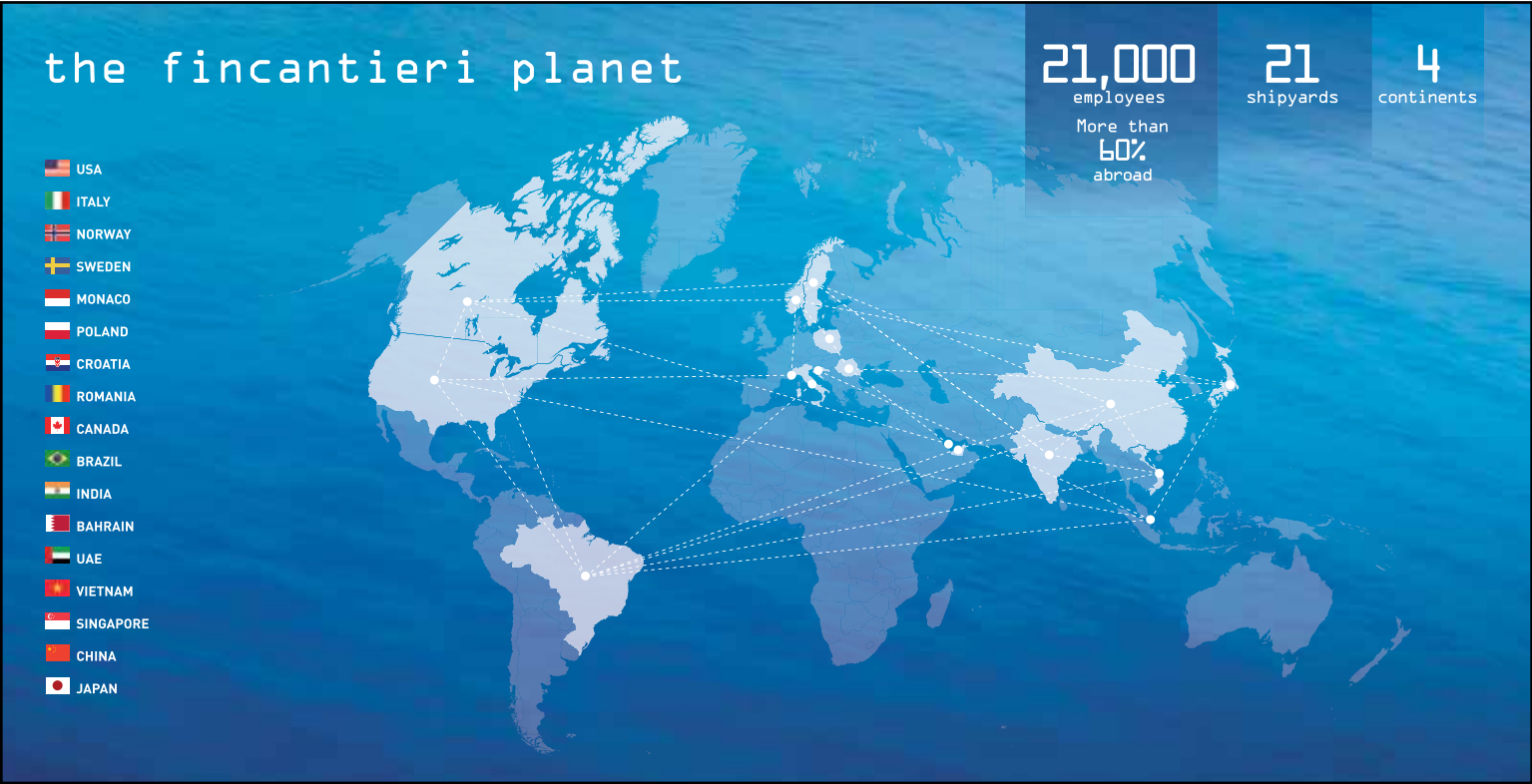


Global Footprint

Fincantieri Marine Group is the U.S. subsidiary of Italian enterprise [Fincantieri](#), one of the world’s largest shipbuilders, employing nearly 22,000 shipbuilding professionals in 21 shipyards on four different continents. [Fincantieri](#) has a rich history dating back more than 230 years and a track record of building more than 7,000 ships.

[Fincantieri Marine Group](#) is comprised of three Great Lakes Shipyards: [Fincantieri Marinette Marine](#), builder of the Freedom Class Littoral Combat Ship for the United States Navy; [Fincantieri Bay Shipbuilding](#), specialists in construction, repair and conversion of commercial vessels, including ATBs and OSVs, as well as sustainment of USCG cutters; and [Fincantieri ACE Marine](#), an aluminum construction facility and builder of the Response Boat-Medium for the USCG, aluminum superstructure for the Navy Freedom LCS, as well as specializing in the design and construction of high speed coastal interceptor and patrol vessels.

[Fincantieri](#) employs more than 1,000 engineers worldwide, including over 100 in the United States. The company has a wide portfolio of proven ship designs, varying from aircraft carriers and surface combatants to ferries and cruise ships to offshore support vessels. [Fincantieri](#) has recently completed a \$120 million capital expansion program for its U.S. shipyards including additional computer-aided ship manufacturing equipment, climate-controlled facilities and a new floating drydock designed to meet U.S. Navy Certification requirements. These improvements have transformed [FMG](#) into a shipbuilding powerhouse, uniquely positioned to provide cost-effective solutions to new construction, repair and conversion challenges for both government and commercial markets.

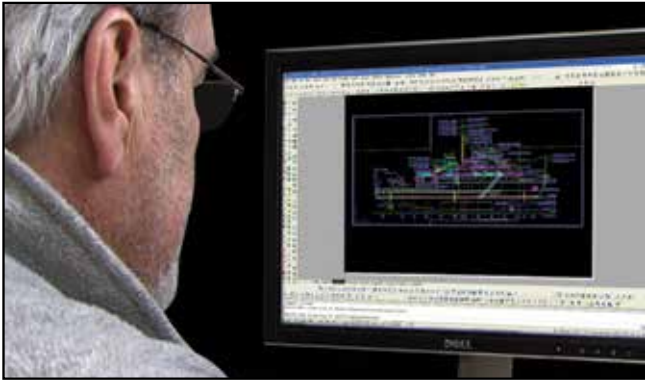




Fincantieri Marinette Marine • Marinette, Wisconsin



Fincantieri Bay Shipbuilding • Sturgeon Bay, Wisconsin



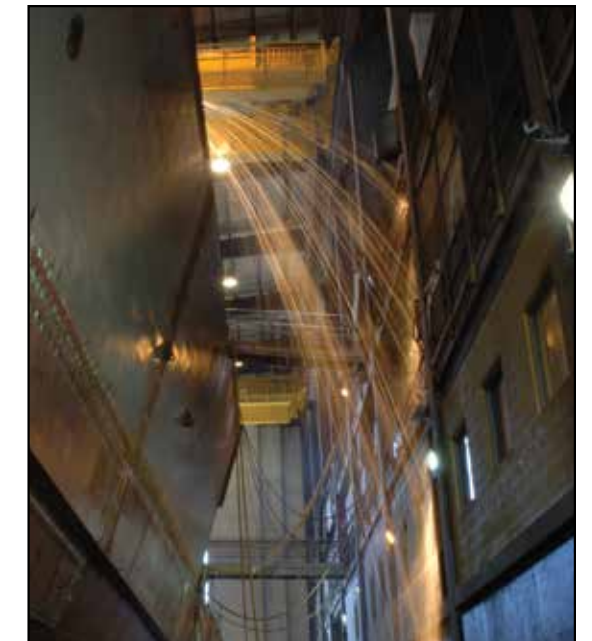
Combined Shipyard Facilities

The [FMG](#) shipyards have impressive facilities including: 5,127,300 sq ft of shipyard space; 952,660 sq ft climate-controlled manufacturing facilities; 9,710 linear feet of pier space; a Graving Dock of 1150 by 140 feet; two floating drydocks (430 by 120 feet—4,540 long-ton capacity; 220 by 120 feet—1,270 long-ton capacity).

[Fincantieri Marine Group \(FMG\)](#) facilities are purpose designed for serial production. [FMG](#) has a large and experienced naval architecture and marine engineering team that rivals any in the world. Seasoned engineers of every discipline use cutting-edge software and technology to provide cost-effective solutions to complex ship construction challenges. The [FMG](#) workforce is an experienced team of shipbuilding professionals with an outstanding history of delivering on-time and within contracted costs. A centralized leadership and engineering concept enables a “system of yards” approach. The result is reduced cost, shared workload and transfer of best practices from one yard to another around the world.



Fincantieri ACE Marine • Green Bay, Wisconsin



Fincantieri Marinette Marine (FMM) was founded in 1942 along the Menominee River in Marinette, Wisconsin, to meet America's growing demand for naval construction. From humble beginnings with a contract to build five wooden barges, FMM has grown into a world-class shipbuilder, having designed and built more than 1,500 vessels. The shipyard specializes in government work.

Fincantieri recent investments have added expansive climate-controlled facilities, including 560,700 sq ft of manufacturing warehouse and receiving space, cutting-edge, computer-controlled equipment and heavy-lift capabilities.

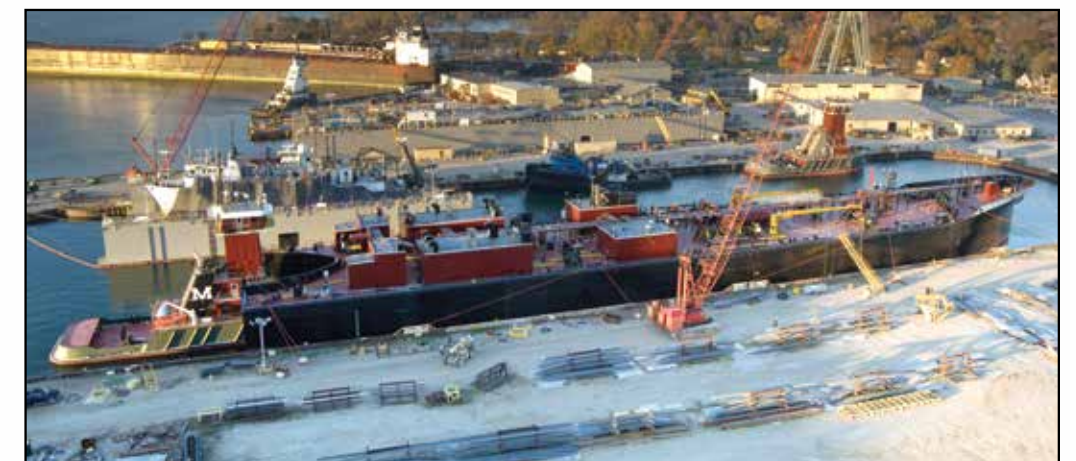
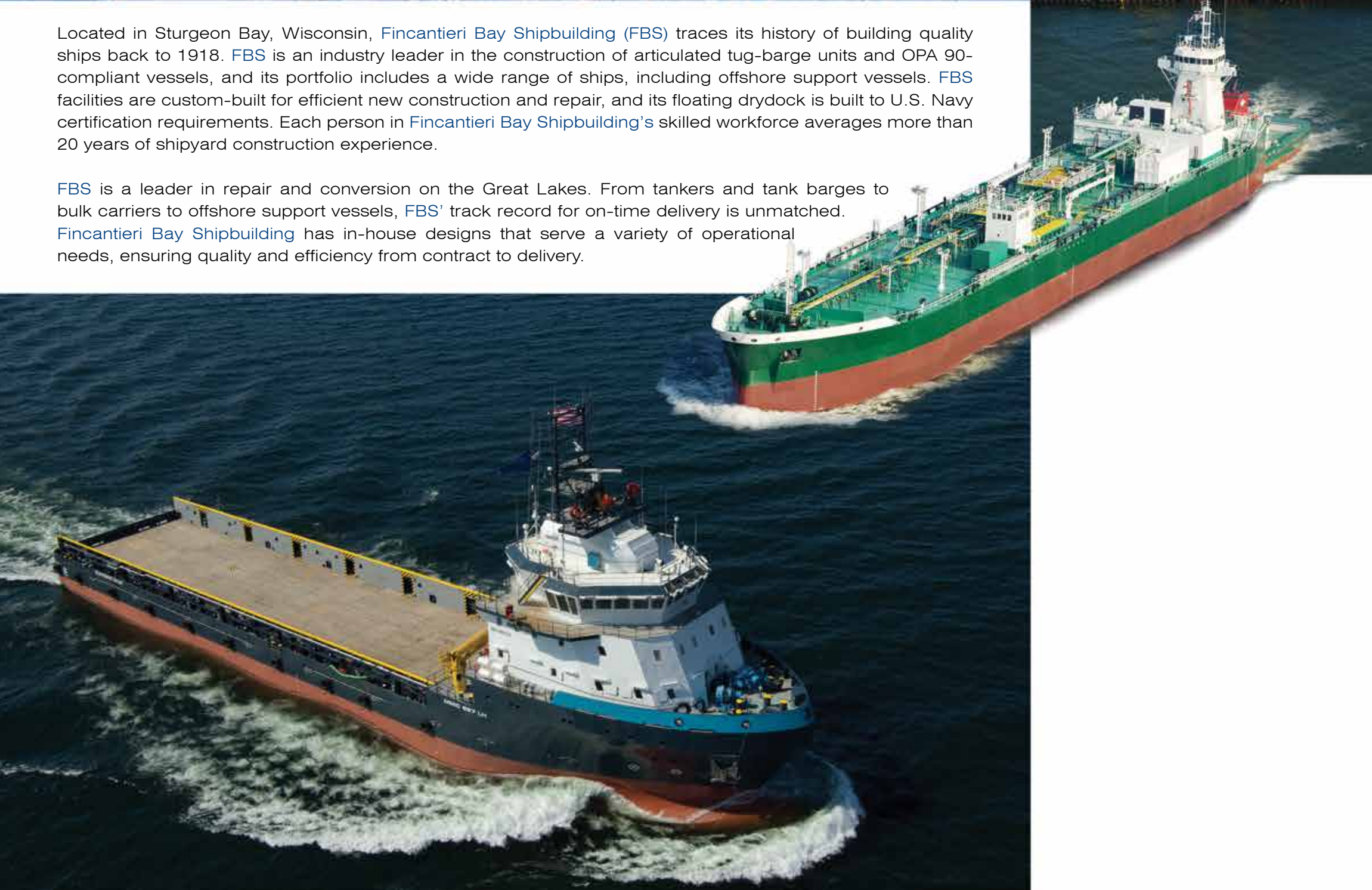
The shipyard employs highly efficient modular subassembly and assembly line manufacturing techniques to build some of the most technologically advanced vessels in the world such as the U.S. Navy's Freedom-class Littoral Combat Ship (LCS).

Marinette Marine Corporation is an SSA-regulated entity.



Located in Sturgeon Bay, Wisconsin, [Fincantieri Bay Shipbuilding \(FBS\)](#) traces its history of building quality ships back to 1918. [FBS](#) is an industry leader in the construction of articulated tug-barge units and OPA 90-compliant vessels, and its portfolio includes a wide range of ships, including offshore support vessels. [FBS](#) facilities are custom-built for efficient new construction and repair, and its floating drydock is built to U.S. Navy certification requirements. Each person in [Fincantieri Bay Shipbuilding's](#) skilled workforce averages more than 20 years of shipyard construction experience.

[FBS](#) is a leader in repair and conversion on the Great Lakes. From tankers and tank barges to bulk carriers to offshore support vessels, [FBS'](#) track record for on-time delivery is unmatched. [Fincantieri Bay Shipbuilding](#) has in-house designs that serve a variety of operational needs, ensuring quality and efficiency from contract to delivery.



Fincantieri ACE Marine, located in Green Bay, Wisconsin, is a state-of-the-art, climate-controlled aluminum construction facility. Purpose-designed for assembly-line manufacturing of aluminum vessels, the facility uses innovative modular construction techniques and component manufacturing. Efficiencies in production are achieved by allowing modules to be pre-outfitted to a very high degree while internal compartments are still very accessible.

Fincantieri ACE Marine is the builder of the Response Boat-Medium for the United States Coast Guard and aluminum superstructure for the Freedom Class LCS through MMC. It has also expanded its reach into high-speed coastal interceptor vessels and patrol boats.



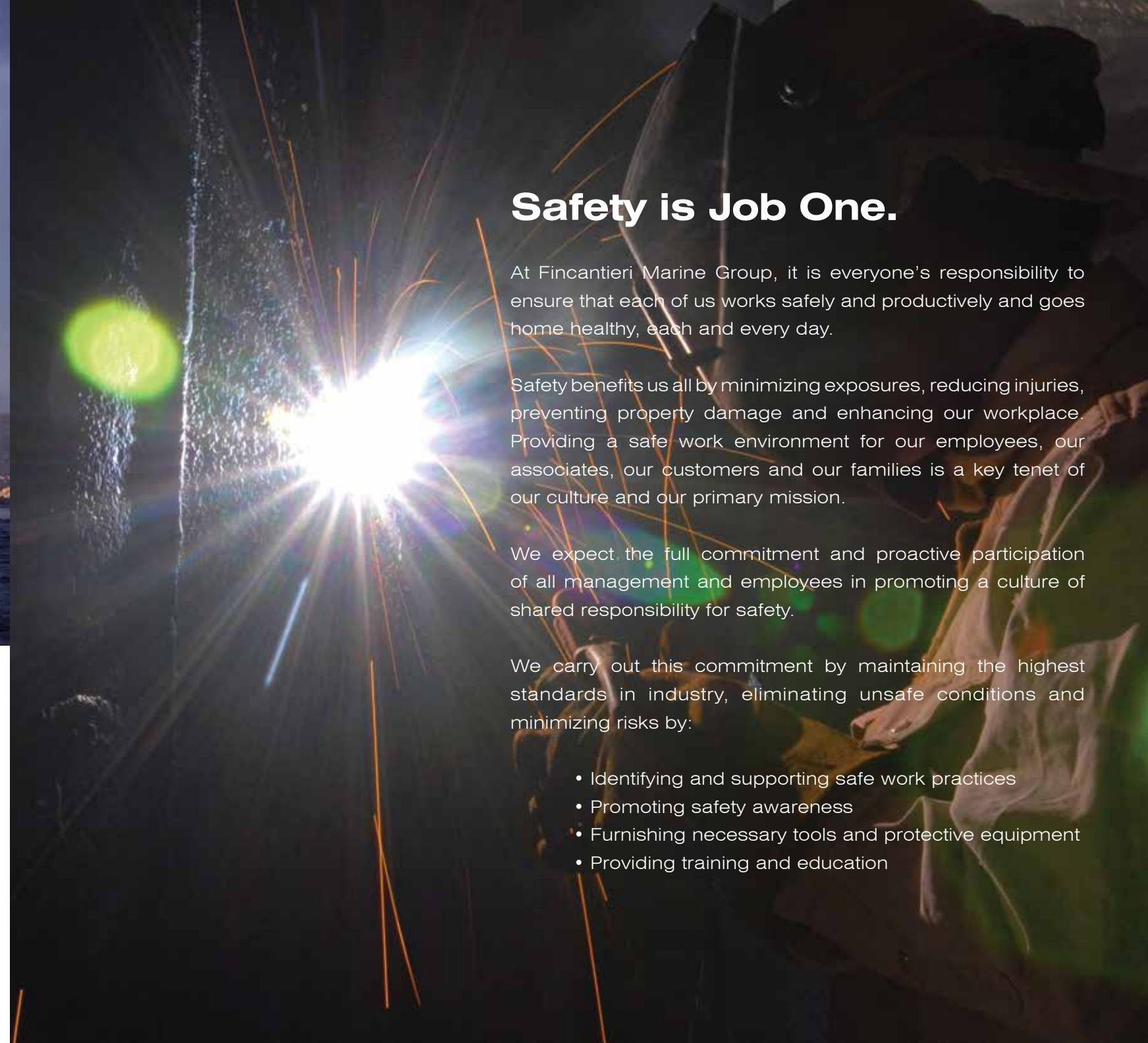


Excellence by Design

Having built more than 7,000 ships, [Fincantieri](#) offers a wealth of resources to the [FMG](#) companies with important significance to operators in key markets such as offshore exploration and production, polar operations, maritime security and military sealift in the littorals. Among these many resources is a wide variety of vessel designs tailored to a Design-to-Build methodology.

Design-to-Build simply means that every stage of design, down to the most minute detail, is calculated to not only create an exceptional ship, but also with maximum consideration for ease and efficiency of construction. The result is a vessel designed from a shipbuilder's point of view which reduces cost, ensures timely delivery, and provides added value to the customer.

This process allows the [FMG](#) companies to deliver cost-effective, highly reliable, innovative, integrated turn-key ships designed and built to specific client requirements.



Safety is Job One.

At Fincantieri Marine Group, it is everyone's responsibility to ensure that each of us works safely and productively and goes home healthy, each and every day.

Safety benefits us all by minimizing exposures, reducing injuries, preventing property damage and enhancing our workplace. Providing a safe work environment for our employees, our associates, our customers and our families is a key tenet of our culture and our primary mission.

We expect the full commitment and proactive participation of all management and employees in promoting a culture of shared responsibility for safety.

We carry out this commitment by maintaining the highest standards in industry, eliminating unsafe conditions and minimizing risks by:

- Identifying and supporting safe work practices
- Promoting safety awareness
- Furnishing necessary tools and protective equipment
- Providing training and education





World-Class Innovation

The Fincantieri capital improvement program for the FMG shipyards is already paying dividends. The transformation of numerous shipyard production processes and the transfer of technology from the parent have resulted in improved capacity and reduced costs. It has created synergy amongst Fincantieri Marinette Marine, Fincantieri Bay Shipbuilding, and Fincantieri ACE Marine by providing greater efficiencies, thereby increasing the FMG competitive edge.

Our focus remains on client satisfaction. FMG continues to develop innovative technologies and to refine our integrated production capabilities to meet the demands of a dynamic marketplace. We continue to build extraordinary vessels and to provide relevant after-sale service and logistics support. This business philosophy is the basis of our reputation for superior service and on-time delivery, and is the foundation of our vision and leadership in providing complete marine solutions.

Fincantieri Marine Group is a world-class company and a vital link in a chain of excellence that spans the globe.



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