

FINCANTIERI: SUCCESSFUL PLACEMENT OF A €395 MILLION “SCHULDSCHEIN” LOAN

Initial target upsized due to strong investor demand. Extended maturity and optimized average cost of debt

Fincantieri, global leader in high-complexity shipbuilding, announces the successful placement and disbursement of a medium/long term senior unsecured “Schuldschein” loan.

The loan, governed by German law, was subscribed by 16 national and international banks and financial institutions. The loan is structured in two tranches with maturities of three years (July 2028) and five years (July 2030), for a total amount of €395 million. Strong demand from investors enabled Fincantieri to significantly exceed its initial size target and to obtain interest rates at the lower end of the marketed range. The main contractual terms are in line with Fincantieri's standards and do not contain any financial covenants.

“Schuldschein” loan allows Fincantieri Group to extend the average life of its debt under favorable financial conditions.

The transaction represents a further confirmation of Group’s strategy aimed at diversifying its funding sources, reflecting its strengthened competitive positioning and the sound distinctiveness of Fincantieri's industrial strategy and equity story. This transaction broadens Fincantieri’s access to capital markets, enabling not only greater diversification, but also a reduction of the average cost of debt.

Fincantieri was supported in the transaction by BNP Paribas, Commerzbank, and UniCredit Bank GmbH as arrangers, and by the law firm Hogan Lovells as legal advisor.

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Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures and is a reference player in digital technologies and cybersecurity, electronics and advanced systems. With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing over 11,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating worldwide and with over 22,000 employees.

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