

# NOTICE OF CHANGE IN SHARE CAPITAL

Following the press release issued on 12 June 2024, Fincantieri S.p.A. (“Fincantieri”) announces, pursuant to art. 85-bis Consob Regulation 11971/1999, the new composition of its share capital (fully subscribed and paid-in) following the execution on 17 June 2024 of the reverse stock split of no. 1,699,651,360 existing ordinary shares of Fincantieri, into 169,965,136 newly issued ordinary shares of Fincantieri, with the same characteristics as the outstanding ordinary shares, based on the ratio of 1 new ordinary share for every 10 existing ordinary shares.

The table below shows the current composition of the share capital with evidence of the previous share capital and its change:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	no. shares	Par Value	Euro	no. shares	Par Value	Euro	no. shares	Par Value
Total, which:	862,980,725.70	169,965,136	With no par value	862,980,725.70	1.699.651.360	With no par value	-	-1,529,686,224	-
Ordinary shares (ISIN code IT0005599938): Coupon no. 1	862,980,725.70	169,965,136	With no par value	862,980,725.70	1.699.651.360	With no par value	-	-1,529,686,224	-

\* \* \*

*Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems. With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 10,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating in four continents and with almost 21,000 employees.*

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