

REVERSE STOCK SPLIT – VALUE OF SHARE FRACTIONS

Following the press release issued on 12 June 2024, Fincantieri S.p.A. (“Fincantieri”) announces that – in execution of the resolution approved by the Board of Directors on 11 June 2024 – the reverse stock split of the 1,699,651,360 existing Fincantieri ordinary shares (ISIN code IT0001415246, coupon no. 3) into 169,965,136 newly issued Fincantieri ordinary shares (ISIN code IT0005599938, coupon no. 1) with the same characteristics as the outstanding ordinary shares, based on the ratio of 1 new ordinary share for every 10 existing ordinary shares, took place today (the “Reverse Stock Split”). As previously announced in the press release dated 12 June 2024, the official price of Fincantieri ordinary shares recorded on Euronext Milan on 14 June 2024, for the purposes of valuing the fractions generated by the application of the Reverse Stock Split ratio, is equal to Euro 0.5192.

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Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems. With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 10,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating in four continents and with almost 21,000 employees.

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