

PUBLICATION OF THE INFORMATION DOCUMENT PURSUANT TO ART. 71 OF CONSOB REGULATION NO. 11971/1999

Following what was communicated on 14 January 2025, Fincantieri S.p.A. ("Fincantieri" or the "Company") announces that, as of today, the Information Document - drawn up pursuant to art. 71 and in compliance with Annex 3B, scheme no. 3, of the Regulation adopted by Consob with resolution no. 11971 of 14 May 1999 (as subsequently amended and integrated) - relating to the acquisition, completed on 14 January 2025, of the "Underwater Armaments & Systems" (UAS) business line of Leonardo S.p.A. ("Leonardo"), through the purchase by Fincantieri of the entire share capital of the newly established company WASS Submarine Systems S.r.l., to which the UAS business line was previously contributed by Leonardo, is made available to the public on the Company's website (www.fincantieri.com) in the section "Governance and Ethics – Related Party Transactions" and on the website of the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.it).

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Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems.

With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 10,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating in four continents and with almost 21,000 employees.

www.fincantieri.com

FINCANTIERI

Press Office

Tel. +39 040 3192473

press.office@fincantieri.it

Investor Relations

Tel. +39 040 3192111

investor.relations@fincantieri.it